



Iskander Energy Corp.
127 Chapala Point SE
Calgary, AB T2X 0B3 Canada
Phone: +1 403 460-0647

September 8, 2014

Dear Shareholders,

Since the completion of our initial fracing operations in Georgia during Q2/2014, Iskander has been actively working in the field to optimize production rates and develop a much greater understanding of the opportunities and challenges associated with our assets in Georgia. Through discussions with our local partner, third party completion specialists and application of this greater knowledge and experience, we have identified a number of suitable pre-existing wellbores within our permit area which are available to recomplete, frack and put onto production.

Additionally, in some of these existing wells, we have also identified additional formations that are of a more conventional nature and are producing in a nearby oilfield operated by our partner. These shallower formations have excellent reservoir qualities and with a small and simple stimulation, we anticipate that they can be prolific producers. These recompletions represent an inexpensive way of building our production base and cash flow.

To execute this program we require approximately \$ 5 million. We have dramatically decreased our overhead by reducing the number of staff both domestically and overseas and subleasing office space. This material reduction in overhead allows the Company to focus its efforts and capital exclusively on Georgia.

We are asking shareholders to assist the Company in raising the approximately \$5 million required to execute the planned program in Georgia. Please provide an indication of your interest in participating in the private placement offering (including the price you are willing to pay and the number of shares you are willing to purchase) by completing the attached form and returning it to Bradley Giblin (Chief Financial Officer) at bgiblin@iskanderenergy.com not later than September 19, 2014 as we anticipate closing the financing on or around September 30, 2014. Pricing of the offering will depend on the indications of interest received. Once pricing has been established, we will contact interested shareholders for the purpose of completing subscription agreements and arranging closing of the financing.

In Ukraine, we have placed our assets in “care and maintenance” mode. In Bulgaria, we have received a standstill agreement from the government which ceases any further capital investment for a period of 2 years or until the ban on fracing is removed. These changes will provide the Company and its shareholders with optionality at some point in the future when stability returns to the region and it is once again safe to invest in the significant opportunities that remain in each country.

We also wish to announce that Wayne Thomson has announced his retirement as the Chief Executive Officer but will remain with the Company as a director of Iskander. Roger McMechan, Chief Operating Officer, has been appointed by the Board of Directors to the position of Chief Executive Officer, taking on these additional responsibilities.



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The Company also announces that the annual meeting of shareholders will be held on September 23, 2014 at 3:00 p.m. (Calgary time) at the offices of Norton Rose Fulbright Canada LLP, 400 3rd Avenue SW Suite 3700, Calgary Alberta.

Please contact me directly if you have any questions about the offering or our operations. We look forward to your continued support.

“signed”

Roger McMechan
Chief Executive Officer
Iskander Energy Corp
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Cell +1 403 870 1653



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INDICATION OF INTEREST

Iskander Energy Corp. - September 2014 Private Placement

The undersigned (hereinafter referred to as the "**Subscriber**") hereby indicates their interest in and offer to purchase, subject to completion of a properly executed subscription agreement and payment of the aggregate purchase price therefor, that number of Common Shares ("**Common Shares**") of Iskander Energy Corp. (the "**Corporation**") set forth below at the price out below (the "**Subscription Price**").

The Subscriber acknowledges and understands that the Corporation has not yet determined a Subscription Price. However, the Corporation intends to determine a Subscription Price based on Indications of Interest received from Subscribers and consideration of other factors. Once a Subscription Price has been determined the Corporation will ask that a properly completed subscription agreement along with payment for the Subscriber's Common Shares be returned to the Corporation.

(Name of Subscriber - please print)
By: _____
(Authorized Signature)

(Official Capacity or Title - please print)

(Telephone Number)

(E-Mail Address)

Number of Common Shares:

Subscription Price:

Aggregate Subscription Amount:
(No. of Common Shares x Subscription Price)